**Step 1: Access E-Travel Worklist via email:** From the Email sent by PeopleSoft Finance to the Primary Approver, click the hyperlink on bottom to go to Worklist.

**Alternate Step 1: Alternative way to Access Worklist:** From PeopleSoft Finance, click on the Worklist hyperlink in the upper right corner to bring up the E-Travel Worklist.

**Step 2: From E-Travel Worklist Screen:** Click on the hyperlink for the Travel Request Number for the traveler. Their legal name is displayed, because it is used on official Travel Documentation.

**Step 3: From Travel Request Approval Screen:** Drop down for “\*Approval Action” defaults to Approve. Scroll down the page ensuring that sections have accurate information. Please click **SAVE Button** to approve.

**As of December 1, 2017, if the person in Step 3 does not also have Foreign Approver, the Step 3A is needed.**

**If needed: Step 3A: Foreign or Past Date Approver:** From the Email sent by PeopleSoft Finance to the Foreign or Past Date Approver, click the hyperlink on bottom to go to Worklist.

Any E-Travel request that has the Foreign Account selected in Distribution of Charges, will require additional approvals from the next higher authority, unless the next higher authority is the person that was selected as the Primary Approver. Also, any E-Travel request that has a past date will also be sent.

**If needed: Step 3B: From E-Travel Worklist Screen (Foreign or Past Date):** Click on the hyperlink for the Travel Request Number for the traveler.

**If needed Step 3C: From Travel Request Approval Screen.** Same screen as Step 3, with an additional view of the Primary Approver’s Comment History. Click SAVE Button on bottom of page to Approve.

**Step 4: Travel Department Approving Authority:** Travel Dept. receives the approved E-Travel after it has been approved by all department Approving Authorities.

If tickets need to be issued by one of our contracted agencies, an AGENCY must be selected. If the wrong agency is selected or if “Other” was selected in error, a Supplemental E-Travel will need to be completed and approved prior to tickets being issued by the Travel Dept.